



April 16, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051

**Scrip Code: 500325**

**Trading Symbol: RELIANCE**

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended  
March 31, 2024**

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We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form during the quarter ended March 31, 2024.

Thanking you,

Yours faithfully,  
For **Reliance Industries Limited**

**Savithri Parekh**  
**Company Secretary and**  
**Compliance Officer**

Encl: as above

Copy to:

**The Luxembourg Stock Exchange**  
35A boulevard Joseph II,  
L-1840 Luxembourg

**Singapore Exchange Limited**  
4 Shenton Way,  
#02-01 SGX Centre 2,  
Singapore 068807

**The Board of Directors**  
**Reliance Industries Limited**  
**3rd Floor, Maker Chambers IV**  
**222, Nariman Point**  
**Mumbai - 400 021**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrar and Share Transfer Agent for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

<b>1 For Quarter Ended</b>	<b>March 31, 2024</b>
<b>2 ISIN</b>	INE002A01018 (Fully paid-up Equity Shares) IN9002A01032 (Rs.5 paid-up per Equity Share - suspended for trading w.e.f. November 09, 2021) IN9002A01024 (Rs.2.50 paid-up per Equity Share - suspended for trading w.e.f. May 11, 2021)
<b>3 Face Value</b>	₹ 10/- per Equity Share
<b>4 Name of the Company</b>	Reliance Industries Limited
<b>5 Registered Office Address</b>	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
<b>6 Correspondence Address</b>	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
<b>7 Telephone &amp; Fax Nos.</b>	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268
<b>8 Email address</b>	investor.relations@ril.com
<b>9 Names of the Stock Exchanges where the company's securities are listed</b>	1. BSE Limited 2. National Stock Exchange of India Limited
<b>10 Issued Capital</b>	Number of Shares      % of Total Issued Cap. 676 61 09 014              100.000
<b>11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)</b>	676 56 90 833              99.994
<b>12 Held in dematerialised form in CDSL</b>	22 79 13 622              3.368
<b>13 Held in dematerialised form in NSDL</b>	649 55 38 169              96.001
<b>14 Physical</b>	4 26 57 223              0.630
<b>15 Total No. of Shares (12+13+14)</b>	676 61 09 014

**16 Reasons for difference if any, between :**

<b>a) (10 &amp; 11) :</b>	<p>The Board of Directors of the Company at its meeting held on March 26, 2021 made the following two calls on 42,26,26,894 partly paid-up equity shares of the Company of face value of ₹ 10 each:</p> <p>(i) First Call of ₹ 314.25 per partly paid-up equity share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) payable from May 17, 2021 to May 31, 2021, both days inclusive; and</p> <p>(ii) Second and Final Call of ₹ 628.50 per partly paid-up equity share (comprising ₹ 5.00 towards face value and ₹ 623.50 towards securities premium) payable from November 15, 2021 to November 29, 2021, both days inclusive.</p> <p>The Company has, till March 31, 2024, completed the corporate action for credit of / listing and trading of 42,22,08,713 fully paid-up equity shares of face value of ₹ 10 each (on receipt of First Call and/or Second and Final Call on partly paid-up equity shares). Corporate action / listing and trading of the balance 4,18,181 partly paid-up equity shares (which are presently lying in the suspended ISINs: IN9002A01024 &amp; IN9002A01032) will be completed upon receipt of Call monies / reconciliation of call money received, as the case may be. Presently, the Listed Capital of the Company does not comprise the aforesaid 4,18,181 partly paid-up equity shares.</p>
<b>b) (10 &amp; 15) :</b>	N.A.
<b>c) (11 &amp; 15) :</b>	Same as Sr. No. 16(a) above

**17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
N.A.	NIL	N.A.	N.A.	N.A.	N.A.	N.A.

**18 Register of Members is updated (Yes / No) if not, updated upto which date**

YES
NA

**19 Reference of previous quarter with regard to excess dematerialised shares, if any.**

NA
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**20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?**

NA
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**21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	17	2 127	Delay in receipt of Physical DRF & Share Certificates from DP.
	30	3 370	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
<b>Total</b>	<b>47</b>	<b>5 497</b>	
Pending for more than 21 days (as on March 31, 2024)	1	36	Non - receipt of Physical DRF & Share Certificates from DP
<b>Total</b>	<b>1</b>	<b>36</b>	

**22 Name, Telephone & Fax No. of the Compliance Officer of the Co.**

<p>Smt. Savithri Parekh Tel No : 022 - 3555 5233 Fax No: 022 - 2204 2268</p>
<p>M/s. Dayal and Lohia Chartered Accountants 703, Kohinoor Square, N.C. Kelkar Marg, Shivaji Park, Dadar, Mumbai - 400 028. Phone: (022) 3507 7087 E-mail : contact@dayalandlohia.in website : www.dayalandlohia.in GSTIN : 27AAAFD1548C1ZY Name &amp; Regn.No.of the Partner : Shri Anil Lohia - 31626</p>

**23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor**

**24 Appointment of common agency for share registry work**

KFin Technologies Limited  
Selenium Building, Tower-B,  
Plot No. 31 & 32, Financial District,  
Gachibowli, Nanakramguda,  
Hyderabad - 500 032  
Toll Free No.: 1800 309 4001  
E-mail : rilinvestor@kfintech.com  
Website Address : www.kfintech.com  
SEBI Regn. No.: INR00000221

**25 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NIL.**

FOR **DAYAL & LOHIA**  
CHARTERED ACCOUNTANTS  
FIRM REGN NO. 102200W

Place: Mumbai  
Date : 05.04.2024  
UDIN : 24031626BKAVJH7858

ANIL LOHIA  
PARTNER  
M. No.: 31626