

October 19, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: RELIANCE

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended
September 30, 2023**

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form during the quarter ended September 30, 2023.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer

Encl: as above

Copy to:
The Luxembourg Stock Exchange
35A boulevard Joseph II,
L-1840 Luxembourg

Singapore Exchange Limited
2 Shenton Way,
#02-02 SGX Centre 1,
Singapore 068804

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrar and Share Transfer Agent for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	September 30, 2023
2 ISIN	INE002A01018 (Fully paid-up Equity Shares) IN9002A01032 (Rs.5 paid-up per Equity Share - suspended for trading w.e.f. November 09, 2021) IN9002A01024 (Rs.2.50 paid-up per Equity Share - suspended for trading w.e.f. May 11, 2021)
3 Face Value	₹ 10/- per Equity Share
4 Name of the Company	Reliance Industries Limited
5 Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
6 Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
7 Telephone & Fax Nos.	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268
8 Email address	investor.relations@ril.com
9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited
10 Issued Capital	Number of Shares % of Total Issued Cap. 676 61 09 014 100.000
11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)	676 56 23 457 99.993
12 Held in dematerialised form in CDSL	23 83 92 042 3.523
13 Held in dematerialised form in NSDL	648 09 06 381 95.785
14 Physical	4 68 10 591 0.692
15 Total No. of Shares (12+13+14)	676 61 09 014

16 Reasons for difference if any, between :

a) (10 & 11) :

The Board of Directors of the Company at its meeting held on March 26, 2021 made the following two calls on 42,26,26,894 partly paid-up equity shares of the Company of face value of ₹ 10 each:

(i) First Call of ₹ 314.25 per partly paid-up equity share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) payable from May 17, 2021 to May 31, 2021, both days inclusive; and

(ii) Second and Final Call of ₹ 628.50 per partly paid-up equity share (comprising ₹ 5.00 towards face value and ₹ 623.50 towards securities premium) payable from November 15, 2021 to November 29, 2021, both days inclusive.

The Company has, till September 30, 2023, completed the corporate action for credit of / listing and trading of 42,21,41,337 fully paid-up equity shares of face value of ₹ 10 each (on receipt of First Call and/or Second and Final Call on partly paid-up equity shares). Corporate action / listing and trading of the balance 4,85,557 partly paid-up equity shares (which are presently lying in the suspended ISINs: IN9002A01024 & IN9002A01032) will be completed upon receipt of Call monies / reconciliation of call money received, as the case may be. Presently, the Listed Capital of the Company does not comprise the aforesaid 4,85,557 partly paid-up equity shares.

b) (10 & 15) :

N.A.

c) (11 & 15) :

Same as Sr. No. 16(a) above

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
N.A.	NIL	N.A.	N.A.	N.A.	N.A.	N.A.

18 Register of Members is updated (Yes / No)
if not, updated upto which date

YES

NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	107	9 920	Delay in receipt of Physical DRF & Share Certificates from DP.
	121	8 840	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
Total	228	18 760	
Pending for more than 21 days (as on September 30, 2023)	2	302	Non - receipt of Physical DRF & Share Certificates from DP
Total	2	302	

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Smt. Savithri Parekh
Tel No : 022 - 3555 5233
Fax No: 022 - 2204 2268

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
703, Kohinoor Square, N.C. Kelkar Marg,
Shivaji Park, Dadar, Mumbai - 400 028.
Phone: (022) 3507 7087
E-mail : contact@dayalandlohia.in
website : www.dayalandlohia.in
GSTIN : 27AAAFD1548C1ZY
Name & Regn.No.of the Partner :
Shri Anil Lohia - 31626

- 24 Appointment of common agency for share registry work

KFin Technologies Limited
Selenium Building, Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Toll Free No.: 1800 309 4001
E-mail : rilinvestor@kfintech.com
Website Address : www.kfintech.com
SEBI Regn. No.: INR00000221

- 25 Any other detail that the Auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NIL.

FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W

**ANIL
LOHIA**

Digitally signed by ANIL LOHIA,
DN: cn=ANIL LOHIA,
o=DAYAL AND LOHIA CHARTERED ACCOUNTANTS,
ou=DAYAL AND LOHIA CHARTERED ACCOUNTANTS,
c=IN

ANIL LOHIA
PARTNER
M. No.: 31626

Place: Mumbai
Date : 10.10.2023
UDIN : 23031626BGRBKY4657