



Registered Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021

CIN: L17110MH1973PLC019786

Phone: +91-22-3555 5000 • Fax: +91-22-2204 2268 • Email: investor.relations@ril.com • Website: www.ril.com

**NOTICE FOR PAYMENT OF SECOND AND FINAL CALL
TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES**

November 12, 2021

Final Call Notice Number :
DP ID Client ID :
Sole/First Holder :
Address :

Last date of payment of
Second and Final Call:
Monday, November 29, 2021

Joint Holder 1 :
Joint Holder 2 :

Dear Shareholder,

Sub: Notice for payment of second and final call on partly paid-up equity shares issued by Reliance Industries Limited (the "Company") on rights basis, pursuant to the letter of offer dated May 15, 2020 ("Letter of Offer" or "LOF")

- In terms of the LOF, the Company had issued and allotted 42,26,26,894 partly paid-up equity shares of a face value of ₹ 10 each ("Rights Equity Shares") for cash at a price of ₹ 1,257/- per Rights Equity Share (including securities premium of ₹ 1,247/- per Rights Equity Share) on rights basis to the eligible equity shareholders of the Company.
- An amount of ₹ 314.25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium) was paid on application and balance monies were payable in one or more subsequent call(s).
- The Board of Directors of the Company at its meeting held on March 26, 2021 made the following two calls on the Rights Equity Shares:
 - First call of ₹ 314.25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 311.75 towards securities premium), payable from Monday, May 17, 2021 to Monday, May 31, 2021, both days inclusive ("First Call"); and
 - Second and final call of ₹ 628.50 per Rights Equity Share (comprising ₹ 5.00 towards face value and ₹ 623.50 towards securities premium), payable from Monday, November 15, 2021 to Monday, November 29, 2021, both days inclusive ("Second and Final Call").
- The Company has fixed **November 10, 2021** as the record date ("Call Record Date") for the purpose of determining the holders of the partly paid-up equity shares ("Eligible Shareholders") to whom the notice for the Second and Final Call (the "Final Call Notice") will be sent. Accordingly, the Final Call Notice is hereby given to you to pay the Second and Final Call as per the details provided below:

No. of partly paid-up equity shares held as of Call Record Date i.e. November 10, 2021	Amount due and payable @ ₹ 628.50 per Rights Equity Share (₹ in figures)	Second and Final Call payment period
		Between Monday, November 15, 2021 to Monday, November 29, 2021 (both days inclusive)

- The Second and Final Call payment can be made by you by opting any one of following modes, namely, (a) **Online ASBA**, (b) **Physical ASBA**, (c) **3-in-1 type account**, (d) **R-WAP portal** (<https://rights.kfintech.com/callmoney>) and (e) **Deposit of cheque / demand draft with the 'Collection Centres' of the Escrow Collection Banks. Please read instructions given along with this Final Call Notice before making payment of the Second and Final Call.**
- Please note that there will be no trading of the ₹ 5.00 partly paid-up equity shares of the Company (ISIN: IN9002A01032) on the Stock Exchanges with effect from November 9, 2021 on account of the Second and Final Call. Eligible Shareholders who pay the Second and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company ("RIL Equity Shares") and the commencement of trading on such fully paid-up equity shares within a period of 2 weeks from the last date for making the payment of Second and Final Call i.e. within 2 weeks from November 29, 2021.**
- Please also note the consequences of failure to pay Second and Final Call, given below:**
 - Interest @ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of Second and Final Call beyond November 29, 2021 till the actual date of payment;**
 - The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and**
 - The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.**
- The Final Call Notice along with the instructions, ASBA Form and Payment Slip are also available on the Company's website at <https://www.ril.com/InvestorRelations/FinalCall.aspx>
- Please refer to the FAQs available on the website of the Company (<https://www.ril.com/InvestorRelations/FinalCall.aspx>) or on the website of KFin Technologies Private Limited ("RTA") (<https://rights.kfintech.com/callmoney>). You may also seek clarifications on any query related to the payment of Second and Final Call on the **toll-free number 1800 892 9999** (operational from Monday to Saturday between 9 AM and 9 PM) or **WhatsApp by typing "Hi" to +91 79771 11111** and get your queries addressed. The toll-free number and WhatsApp number given above will be operational from November 13, 2021.
- ASBA Form (in case you wish to make payment of Final Call using Physical ASBA) / Payment Slip (in case you wish to make payment of Second and Final Call using Cheque / Demand Draft) are enclosed. Given below is the link and by clicking / typing the same, you can view/download/print ASBA Form / Payment Slip: <https://rights.kfintech.com/callmoney>

Yours faithfully,

For **Reliance Industries Limited**

Sd/-

Savithri Parekh

Company Secretary and Compliance Officer

Encl.: • ASBA Form, • Payment Slip

INSTRUCTIONS

1. PAYMENT INSTRUCTIONS

- 1.1 Cash payments shall not be accepted.
- 1.2 Eligible Shareholders are advised to make payment in full of the Second and Final Call. If the amount paid is less than the Second and Final Call due, such amount will be adjusted @ ₹ 628.50 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed "in arrears of payment of Second and Final Call" to the extent of partly paid-up equity shares on which the Second and Final Call remains unpaid and the consequences of failure to pay the Second and Final Call would apply to him / her.
- For example** - If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him / her towards the Second and Final Call will be ₹ 62,850. If he / she makes a payment of only ₹ 25,140, the amount paid by him / her will be adjusted against 40 RIL Equity Shares and the consequence of failure to pay the Second and Final Call on the balance 60 partly paid-up equity shares shall apply.
- 1.3 The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. **Payments made using third party bank accounts will be rejected.**
- 1.4 Excess amount paid by an Eligible Shareholder or any amount paid by a person who is not an Eligible Shareholder, will be refunded / unblocked (in case of ASBA applications).

2. PAYMENT MODES

Eligible Shareholders may pay the Second and Final Call through:

- (a) **Online ASBA:** by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the Second and Final Call in their respective bank accounts maintained with such SCSB;
- (b) **Physical ASBA:** by submitting the duly filled up ASBA Form (enclosed as **Annexure 1**) at the designated branch of the SCSB, to block the monies payable towards the Second and Final Call in their respective bank accounts maintained with such SCSBs;
- Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35> to refer to the list of existing SCSBs (for points (a) and (b) above)
- (c) **Payment through 3-in-1 account:** Eligible Shareholders may make the payment of Second and Final Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers;
- (d) **R-WAP portal: Resident Eligible Shareholders and Non-Resident Indian ("NRI") Eligible Shareholders** may pay the Second and Final Call electronically through the R-WAP portal (<https://rights.kfintech.com/callmoney>). Payment may be made through net banking or UPI or NEFT or RTGS modes. The Company and the RTA shall not be responsible if the application is not successfully submitted or if it is rejected during the process while using the R-WAP facility. For more information, please see section below on "**R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)**";
- NON-RESIDENT ELIGIBLE SHAREHOLDERS WHO ARE NOT NRIs CANNOT APPLY THROUGH THE R-WAP PORTAL.**
- NRI ELIGIBLE SHAREHOLDERS TO PLEASE READ INSTRUCTIONS FOR MAKING PAYMENT THROUGH R-WAP PORTAL. CONDITIONS APPLY.**
- (e) **Payment through cheque / demand draft:** Eligible Shareholders may pay by submitting the duly filled up Payment Slip (enclosed as **Annexure 2**) along with a copy of this Final Call Notice and their cheque or demand draft at any of the 'Collection Centers' of the escrow collection banks mentioned in the Payment Slip **on or before November 29, 2021**. Cheque or demand draft is to be drawn in the favour of:

Resident shareholders	Reliance Industries Limited Rights R
Non-Resident shareholders	Reliance Industries Limited Rights NR

Collection Centers shall refuse to accept cheque(s) / DD(s) which are not accompanied with the duly filled-up Payment Slip and copy of this Final Call Notice.

3. R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)

- (a) The facility to make payment of the Second and Final Call through R-WAP portal is available for Resident Eligible Shareholders and NRI Eligible Shareholders only;
- (b) Ensure that the details of the correct bank account have been provided while making payment along with the online application;
- (c) Ensure that sufficient funds are available in the bank account through which payment is made;
- (d) Please check if there are any limits for fund transfers through internet banking or UPI. If yes, please check if the limit is sufficient to pay the Second and Final Call. If limit is not sufficient, please contact your bank to increase limit;
- (e) Ensure that you make payment through your bank account only. **Payments made through third party bank accounts will be rejected;**
- (f) Please check the confirmation received by you from your bank, either over e-mail or SMS, on successful transfer of funds;
- (g) Ensure you have filled in correct details of **PAN, DP ID-Client ID**, as applicable and all such other details as may be required;
- (h) Please check the acknowledgement received from the R-WAP portal.

4. OTHER INFORMATION

- 4.1 This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Reliance Industries Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- 4.2 All correspondence in this regard may be addressed to:

KFin Technologies Private Limited
(formerly known as "Karvy Fintech Private Limited")
Selenium Tower B, Plot no. 31 and 32,
Financial District, Nanakramguda,
Hyderabad, Rangareddi 500032,
Telangana, India
Contact Person: Murali M. Krishna / SP Venugopal
Tel: +91 40 6716 2222
E-mail id: ril.callmoney@kfintech.com